

The power of philanthropy

Every gift you give to PeaceHealth has the ability to change lives and improve health across our entire community. In today's vastly changing world of medicine, philanthropy has never been more important to our healing mission.

Thank you for investing in a healthier future!

Giving over time

There are many ways to give that support your personal philanthropic and financial goals. You can benefit from combining different methods, such as a cash pledge and a planned gift, in addition to giving over time. While we encourage you to seek counsel from tax, legal, and financial advisors, we will gladly discuss options for your consideration.

Blended gifts: part cash, part appreciated securities

Like many donors, you may be able to achieve your giving goals and realize capital gains tax advantages by "blending" your gifts. Through a gift of both cash (via one time or five-year pledge commitments) and a secondary commodity (such as appreciated securities), you can reach a desired cumulative gift amount.



PeaceHealth

Gifts of appreciated securities

You can also enjoy the tax advantages of making one-time commitments of appreciated securities (which the Foundation receives and immediately sells).

Donor advised funds

These funds allow for income tax deductions to be taken when they are funded, while allowing you to make gifts out of the fund to PeaceHealth and other nonprofits over time. Distributions can be one-time or support a multi-year commitment.

Gifts of real estate

In some cases, PeaceHealth may accept gifts of real estate. Making a gift of appreciated real estate may provide you with an income tax deduction equal to the current fair market value of the gift as well as allow you to avoid capital gains tax and/or obtain an income tax deduction.







Giving by volunteering

Philanthropy is changing and PeaceHealth donors are called to be engaged more than ever. Visit **peacehealth.org/volunteer** for more information on volunteer opportunities to create better health in your community.

More ways to give



Part cash, part bequest

If you are age 65 or older, you may be able to meet your philanthropic goals by making a five-year cash pledge and by designating PeaceHealth in your will. For example, by giving \$100,000 per year for five years and designating another \$500,000 as a bequest, you would be recognized as a seven-figure Leadership Donor.

Part cash, part charitable remainder trust

A Charitable Remainder Trust (CRT) is a powerful vehicle that pays income for life to one or more beneficiaries. After the payout timeline, remaining funds are distributed to pre-selected charitable organization(s). You can take your giving a step further by establishing a life-income gift and contributing cash that qualifies.



1. Cash, stock, real estate

Note, real property must be approved before proceeding to fund a CRT.

2. Income tax deduction & income for life or term of years



3. Payments to beneficiary

4. Remainder to charity





Can be the donor or someone designated by the donor in the trust document

Gifts from IRAs

An IRA Charitable Rollover makes sense if you are over age $70\frac{1}{2}$. This type of gift may help you avoid paying taxes on transfers of up to \$105,000 from an IRA, while still allowing you to satisfy required minimum distribution (RMD) if you are over the age of 73.

Gifts of life insurance

Whole life or paid-up insurance policies are also wonderful gifts to PeaceHealth.